

## 21st Central European Covered Bond Conference

Focus Building Conference Center, Aleja Armii Ludowej 26, 00-609 Warsaw

9 / 10 November 2017

### Program - Draft

#### DAY ONE

- 13.00 – 14.00 **Registration and buffet lunch**
- 14.00 – 14.10 **Welcome speeches**  
*Piotr Cyburt*, CEO, mBank Hipoteczny S.A., Warsaw  
*Otmar Stöcker*, Managing Director, Association of German Pfandbrief Banks, Berlin
- 14.10 – 14.30 Business Case of mBank Hipoteczny S.A.  
*Piotr Cyburt*, CEO, mBank Hipoteczny S.A., Warsaw
- 14.30 – 16.00 **Resolution Planning - Bank resolution as by BRRD vs. covered bond regulations for the crisis of the bank**
- Panel moderator:**  
*Steffen Sachse*, General Counsel, Aareal Bank AG, Wiesbaden
- 16.00 – 16.30 **Coffee Break**
- 16.30 – 18.00 **Covered Bond Harmonization**
- Cover calculation (nominal value, NPV, market value, stress tests)
  - Special public supervision (special contribution: How are Polish CB issuers supervised?)
- Panel moderator:**  
*Wolfgang Kälberer*, Head of Brussels Office, Association of German Pfandbrief Banks, Brussels
- 18.00 – 18.30 **Discussion**
- 18.30 – 20.00 **Evening Reception (Focus Building)**

**DAY TWO**

10.00 – 11.30

**Mortgage Loan Transfer Solutions for CB Funding Purposes**

- Special bank principle clarifies segregation and resolution, but makes necessary transfer
- Proportionality rule for supervision requirements
- Origination vs. selection procedure
- Tax and accounting issues
- Banking Supervisory view
- Successful pooling concepts in Europe: Advantage for the scale and frequency of CB market delivery

***Panel moderator:***

*Agnieszka Tułodziecka*, President, Mortgage Credit Foundation, Warsaw

11.30 – 12.00

**Coffee Break**

12.00 – 13.30

**Digitalisation / Efficiency / Fintechs in Mortgage Finance**

- Efficiency of land registration in transfer procedure, digitalisation

***Panel moderator:***

*Jean Christophe*, Head of Public Investment Finance, Deutsche Pfandbriefbank AG, Paris

13.30 – 14.00

**Discussion**

14.00 – 15.00

**Buffet lunch – end of conference**