

Program

6th Central European Mortgage Bond Conference on November 7th and 8th, 2002 in Warsaw

Thursday, November 7th, 2002

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| 13.30 | Registration |
| 14.00 - 14.15 | Welcome addresses |
| 14.15 - 14.30 | <i>Actual status of mortgage bank legislation, licences and mortgage bond issues in central European countries</i>
Tim Lassen, Association of German Mortgage Banks |
| 14.30 - 15.00 | <i>The market for covered bonds in Europe - competition in legislation and issues</i>
Norbert Meisner, Deutsche Bank AG |
| 15.00 - 15.30 | <i>Mortgage bonds and Mortgage Backed Securities - competing or complementary instruments?</i>
Ted Lord, Barclays Capital |
| 15.30 - 16.00 | Discussion |
| 16.00 - 16.30 | Coffee break |
| 16.30 - 17.00 | <i>Public sector bonds of mortgage banks – funding public sector debt</i>
Representative of Ministry of Finance |
| 17.00 - 17.30 | <i>Derivatives - their importance for limiting currency and interest rate risks and their impact on mortgage bonds</i>
Jürgen Klebe, Westfälische Hypothekenbank AG |
| 17.30 - 18.00 | Discussion |
| 19.30 | Evening reception |

Friday, November 8th, 2002

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| 10.00 - 10.30 | <i>Why is Nykredit establishing a mortgage bank subsidiary in Poland?</i>
M. Munk Rasmussen, Nykredit A/S |
| 10.30 - 11.00 | <i>The future of specialised mortgage banks as issuers of mortgage bonds</i>
Dr. Louis Hagen, Association of German Mortgage Banks |
| 11.00 - 11.30 | Discussion |
| 11.30 - 12.00 | Coffee break |
| 12.00 - 12.30 | <i>New challenges for Polish mortgage banks</i>
Dr. Piotr Cyburt, RHEINHYP-BRE Bank Hipoteczny S.A. |
| 12.30 - 13.00 | <i>The rating for mortgage bonds - a challenge for issuers</i>
Christoph Anhamm, ABN Amro Bank AG |
| 13.00 - 13.30 | Final discussion |
| 13.30 - 14.30 | Buffet lunch |