

**20th Central European Covered Bond Conference  
27 / 28 October 2016**

HypoVereinsbank, Arabellastraße 12, Munich

**Agenda**

**DAY ONE**

13.00 – 14.00 **Registration and buffet lunch**

14.00 – 14.30 **Welcome speeches**

- ✓ *Guglielmo Zadra*, Member of the Board, UniCredit Bank AG, Munich
- ✓ *Otmar Stöcker*, Managing Director, Association of German Pfandbrief Banks, Berlin

14.30 – 16.00 **Panel 1: Resolution and CBs - How to get prepared for a crisis situation?**

***Moderator:***

*Filipe Santos Barata*, Senior Associate, Gómez-Acebo & Pombo Abogados, S.L.P., Lisboa

- ✓ *Ralf Dresch*, Senior Legal Counsel - Managing Director, Deutsche Pfandbriefbank AG, Unterschleißheim
- ✓ *Massimiliano Rimarchi*, Policy Expert - Regulation Department, European Banking Authority, London
- ✓ *Sascha Schuff*, Bank Recovery and Resolution Expert, Single Resolution Board, Brussels

16.00 – 16.30 **Coffee**

16.30 – 18.00 **Panel 2: How to assess the quality of CBs?**

***Moderator:***

*Michael Schulz*, Head of Fixed Income Research, Nord/LB, Hanover

- ✓ *Wolfgang Föttinger*, Head of Section Risk Policy and Risk Reporting, Risk Control Division, Deutsche Bundesbank, Frankfurt
- ✓ *Martin Lenhard*, Vice President - Senior Analyst, Moody's Deutschland GmbH, Frankfurt
- ✓ *Maureen Schuller*, Head of Financials Research, ING Group, Amsterdam
- ✓ *Florian Sommerhoff*, Portfolio Manager Fixed Income, MEAG, Munich
- ✓ *Bernd Volk*, Analyst (CFA), Deutsche Bank AG, Zurich

18.00 – 18.30 **Discussion**

19.30 – 22.00 **Evening Reception at Kunsthalle of the Hypo Cultural Foundation  
Theatinerstrasse 8, 80333 München**

**DAY TWO**

10.00 – 11.30 **Panel 3: Covered Bonds in Central and Eastern Europe – Opportunities, Challenges and Outlook**

***Moderator:***

*Franz Rudolf*, Head of Financials Credit Research, UniCredit Corporate & Investment Banking, Munich

- ✓ *Tules Akinci*, Head of Debt Capital Markets, Yapi ve Kredi Bankasi A.S., Istanbul
- ✓ *Giorgio Frazzitta*, ABS and Covered Bond, UniCredit SpA Finance, Milan
- ✓ *Wasif Kazi*, Structuring and Solutions Group, UniCredit Bank AG, London
- ✓ *Martin Klauzer*, Head of Finance, UniCredit Bank Austria AG, Vienna
- ✓ *Libor Ondrich*, Head of Assets & Liabilities Management, UniCredit Bank Czech Republic and Slovakia, a.s., Prague
- ✓ *Christian Reusch*, Head of Global Syndicate, UniCredit Bank AG, Munich
- ✓ *Giovanni Scotto di Freca*, Head of ALM, UniCredit Bank Romania, Bucharest

11.30 – 12.00 **Coffee**

12.00 – 13.30 **Panel 4: Importance of mortgage collateral for CB's**

***Moderator:***

*Miloš Živković*, University of Belgrade, Belgrade

- ✓ *Tatjana Josipović*, Professor at Law Faculty, University of Zagreb
- ✓ *Andreas Luckow*, Senior Specialist International Real Estate Finance, Association of German Pfandbrief Banks, Berlin
- ✓ *Thomas Seeber*, Partner, Kunz Schima Wallentin Attorneys at Law, Vienna

13.30 – 14.00 **Discussion**

14.00 **Buffet lunch – end of conference**